# Charging & Remissions Policy



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January 2024

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January 2026

**Responsible Directorate** 

Finance

#### **Our Trust**

These four critical questions make it clear who we are and what we do. We ask ourselves these questions to guide our work and our improvement.

#### Why do we exist?

To **transform life chances** by achieving the highest possible standards and preparing all our students to lead successful lives.

#### How do we behave?

- Hard work
  - We are determined to see things through to the end and are resilient when faced with challenges.
- Integrity

We do the right thing because it is the right thing to do.

Teamwork

We work together to help everyone succeed.

#### What do we do?

- We educate, safeguard and champion all our learners.
- We set high standards for ourselves and our learners.
- We build the powerful knowledge and cultural capital which stimulate social mobility and lifelong learning.

#### How will we succeed?

- Aligned autonomy
- 2. Keeping it simple
- 3. Talent development

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#### 1 | Admissions

1.1 The academy does not make requests for financial contributions (either in the form of voluntary contributions, donations or deposits (even if refundable)) as any part its admissions process.

# 2 | Education Provided During School Hours

2.1 Subject to the limited exceptions outlined in this policy, the academy does not charge for education provided during school hours, including the supply of any materials, books, instruments, or equipment.

#### 3 | Education Provided Outside of School Hours

3.1 **No charge** will be made for education provided outside of school hours if it is part of the national curriculum, part of a syllabus for a prescribed public examination that the pupil is being prepared for by the academy or part of religious education.

#### 4 | School Meals

- 4.1 The academy does not charge for school meals where the pupil is eligible for free school meals (i.e. early years and key stage 1 pupils and older children who qualify).
- 4.2 Pupils who are not entitled to free school meals will be charged. Charging arrangements for each academy can be found on their academy website.

#### 5 | Prescribed Public Examinations

5.1 The academy **does not** charge for entry for a prescribed public examination (including re-sits) if the pupil has been prepared for it by the academy.

However, if a pupil fails, without good reason, to meet any examination requirement for a syllabus, the academy **may** seek to recover the fee from the pupil's parent/carer.

#### 6 | Materials, Books, Instruments or Equipment

- 6.1 The academy **may** charge for materials, books, instruments or equipment that the parent/carer wishes their child to keep or own.
- 6.2 Such charges **will not** exceed the cost of the item and parent/carer will be made aware at the outset that a charge will be made and the amount.

#### 7 | Music, Instrumental, or Vocal Tuition

- 7.1 The academy may charge for tuition in singing or in playing a musical instrument during school hours if it is provided at the request of the pupil's parent/carer. This applies to individual and group tuition.
- 7.2 The charges **will not** exceed the cost of the provision and may include the cost of the staff to provide the tuition, instruments, music books and exam fees.
- 7.3 No charge will be made if the tuition is:
  - Provided to a pupil who is looked after by the local authority
  - Provided as part of the national curriculum during school hours or required as part of a syllabus for a prescribed examination for which the pupil is being prepared by the academy

#### 8 | Transport

- 8.1 The academy does not charge for:
  - Transporting pupils to or from the academy's premises where the local authority has a statutory obligation to provide transport
  - Transporting pupils to other premises where the governing body or local authority has arranged for pupils to be educated

- Transport that enables a pupil to meet an examination requirement when they have been prepared for that examination by the academy
- Transport provided in connection with an educational visit

#### 9 | Residential Visits

- 9.1 The academy does not charge for:
  - Education provided on any visit that takes place during school hours
  - Education provided on any visit that takes place outside school hours if it is part of the
    national curriculum, or part of a syllabus for a prescribed public examination that the pupil is
    being prepared for by the academy or is part of religious education
  - Supply teachers to cover for those teachers who are accompanying pupils on a residential visit
- 9.2 The academy will charge for board and lodging relating to residential visits (see Section 10).

#### 10 | Optional Extras

- The academy may charge for some optional extras. Such charges may be subsidised, or even fully funded for some students, for example those qualifying for Pupil Premium.
- Participation in any optional extra activity will be on the basis of parental choice and a willingness to meet any charges. Parental agreement will be required before an optional extra for which a charge is made is provided.
- 10.3 Optional extras include:
  - Education provided outside of school hours that is not part of the national curriculum, part
    of a syllabus for a prescribed public examination that the pupil is being prepared for by the
    academy or part of religious education
  - Examination entry fee(s) if the pupil has not been prepared for the examination(s) by the academy
  - Other transport (outside of that outlined in section 8)
  - Board and lodging for a pupil on a residential visit

- Extended day services offered to pupils (for example breakfast club, after-school clubs, tea and supervised homework sessions)
- 10.4 In calculating the cost of an optional extra an amount will be included in relation to:
  - Any materials, books, instruments, or equipment provided in connection with the optional extra
  - The cost of buildings and accommodation
  - Non-teaching staff
  - Teaching staff engaged under contracts for services purely to provide an optional extra, which includes supply teachers engaged specifically to provide the optional extra
  - The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra
- Any charge for an optional extra **will not** exceed the actual cost of providing the optional extra, divided equally by the number of pupils participating. It **will not** include an element of subsidy for any other pupils wishing to participate in the activity whose parent/carer is unwilling or unable to pay the full charge.

## 11 | Voluntary Contributions

- 11.1 The academy may ask parents/carers for voluntary contributions for the benefit of the academy or any of its activities.
- Where it is intended that an activity is to be funded by voluntary contributions, the Principal will ensure that parents/carers are made aware at the outset that:
  - The activity cannot be funded without voluntary contributions
  - There is no obligation to make any contribution
  - If insufficient voluntary contributions are raised to fund the activity, and the academy is unable to fund it from some other source, then the activity will be cancelled
- 11.3 No pupil will be excluded from an activity simply because his or her parent/carer is unwilling or unable to pay. Pupils whose parents/carers are unwilling or unable to pay will still be given an equal chance to participate in the activity.

#### 12 | Refunds

- Requests for refunds for activities will be considered on an individual basis and may be rejected if the academy is unable to recoup the costs incurred.
- In all cases of withdrawal, either voluntarily or otherwise, applications should be made in writing to the Principal. If approved, refunds will be processed via the original method of payment.
- The academy reserves the right to not refund costs where a pupil is withdrawn from an activity by the academy due to the pupil's breach of the academy's *Behaviour Policy*.

# 13 | Damage to Property, Breakages and loss of academy equipment

- Where the academy's property has been wilfully or recklessly damaged by a pupil or parent/carer, the academy **may** charge those responsible for some or all of the cost of repair or replacement.
- Where property belonging to a third party has been damaged by a pupil, and the academy has been charged, the academy may charge those responsible for some or all of the cost.
- Where academy equipment has been loaned to pupils as part of home learning and is not returned or lost, a nominal charge **may** be made to cover the cost of replacement.

#### 14 | Remissions

- Parents/carers who can prove they are in receipt of the following benefits **may** be exempt from paying certain costs (including the cost of board and lodging related to residential visits):
  - Income Support
  - Income based Job-seekers Allowance
  - Child Tax Credit (where the person is not receiving Working Tax Credit as well and has an annual gross income of no more than £16,190)
  - Support under part VI of the Immigration and Asylum Act (1999)
  - Guaranteed Element of State Pension Credit
  - Working Tax Credit run-on
  - Income related employment and support allowance
  - Universal Credit

# 15 | Complaints

15.1 Complaints regarding this policy or its application should be raised under the academy's usual *Complaints Procedure*.