



# Charging and Remissions Policy

For the following academies:

St Philip Howard Catholic School

St Mary's Catholic Primary School

Annecy Catholic Primary School

St Joseph's Catholic Primary School

St Paul's Catholic College

This Charging and Remissions Policy has been approved and adopted by the Bosco Catholic Education Trust.

**Approved:**

November 2020

**For review:**

November 2023

## **Bosco Catholic Education Trust Mission Statement**

The Bosco Catholic Education Trust is a Christ-centred family of Catholic academies, within the Diocese of Arundel and Brighton, working together as one body to provide an outstanding education for all. As Catholic schools, we endeavour to develop confident, compassionate and faithful young people. Through partnership, collaboration and mutual support, we seek to enable all those entrusted to our care to become the person God called them to be.

“Serve the Lord joyfully”

## **Charging and Remissions Policy**

The charging and remissions policy adopted by the Bosco Catholic Education Trust (Bosco CET) ensures that statutory requirements are met and is intended to reflect the general principles of the Education Act 1996 which identifies activities for which:

- Charges will not be made
- Charges will be made
- Charges may be waived

## **Voluntary Contributions**

The school will seek voluntary contributions for any activity in order to benefit the school or support a school activity, whether during or outside school hours, whether residential or non-residential. This includes inviting parents to pay for materials or ingredients where they wish to own the finished product. However, all requests for voluntary contributions will emphasise both their voluntary nature and the fact that pupils of parents who do not make such contributions will be treated no differently from those who have. Such contributions must be genuinely voluntary.

There is no limit to the level of voluntary contributions which parents or others can make to school activities, nor is there any restriction placed on the use which can be made of such contributions, provided they are used for the purpose specified in the request for them. They could, for example, be used to subsidise pupils from low-income families or the cost of travel for accompanying teachers. The Law says that:

- If the activity cannot be funded without voluntary contributions the parents will be notified of this from the outset.
- No child will be excluded from an activity because the parents are unable to pay. If insufficient contributions are raised the trip or activity may have to be cancelled.
- If a parent is unwilling or unable to pay their child will be given an equal chance to go on the visit.

### **Education Provided within School Hours**

Education provided by any maintained school for its registered pupils should be free of charge if it takes place wholly or mainly during school hours, school hours being those hours when a school is actually in session and not including the break in the middle of the day. This means that neither the pupil nor his or her parents or guardian may be required to pay for, or to supply, any materials, books, instruments or other equipment for use in connection with education provided during school hours.

### **Education Provided out of School Hours**

Where education is provided out of school hours, charging is permitted except where the education is provided:

- to fulfil any requirements specified in the syllabus for a prescribed Public examination;
- specifically, to fulfil statutory duties relating to the National Curriculum
- to fulfil duties relating to Religious Education.

In these cases, the only charge that may be made is for meals or for residential trips.

### **Is an Activity in or out of School Time?**

If the number of school sessions on a residential trip is equal to or greater than 50% of the number of half days spent on a trip, it is deemed to have taken place during school hours (even if some of the activities take place in the evening). Whatever the length of the school day, regulations require that the school day is divided into 2 sessions. A 'half day' in this context means any period of 12 hours ending with noon or midnight on any day.

### **Music Tuition**

The main exception to the principle of free education which the law allows is that a charge may be made in respect of individual tuition in playing any musical instrument, even if such tuition takes place during school hours. Parental agreement must be obtained before a pupil is given that tuition.

### **Activities Run by a Third Party**

The Act permits an organisation other than the Local Governing Committee to levy a charge directly on parents for activities organised in school hours by a non-school organisation. The school will not be involved in collection of charges on behalf of the third-party organisation. Where pupils are granted leave of absence to attend these activities it would be for parents and any staff members similarly released to satisfy themselves about the adequacy of the arrangements made by the third party to secure the safety and welfare of the children.

### **Charging Policy**

If a charge is made for each pupil it should not exceed the actual cost. If further funds are needed for additional costs e.g. to help hardship cases, this must be by voluntary contributions or general fund raising. The permitted charge may include an allowance for the costs of teachers from the school who supervise the activity.

## **Board and Lodging on Residential Visits**

Board & lodging on residential visits may be charged for whether or not the visit takes place within school time; and whether or not the activity is provided to fulfil the requirements of the syllabus of a prescribed public examination, or of the National Curriculum, or to fulfil statutory duties relating to religious education. All trips are run on a voluntary basis and requests for us to fund a child are made on a case by case basis.

A statutory minimum is the complete remission of board and lodging charges to pupils whose parents receive Income Support, Child Tax Credit, Income Based Job Seekers Allowance and support under part of Immigration and Asylum Act 1999, but not Working Tax Credit even if it is paid with other benefits e.g. Child Tax Credit. Governors may wish to consider whether to remit charges in other circumstances.

## **'Optional Extra' Activities**

'Optional extra' activities are those which take place wholly or mainly outside school hours, but which are not provided as part of the syllabus for a prescribed public examination and are not required in order to fulfil statutory duties relating to the national curriculum or to religious education. Participation will be on the basis of parental choice and a willingness to meet such charges as are made. Any charge made in respect of individual pupils may include an appropriate element for a pupil's travel costs; for a pupil's board and lodging; materials, books, instruments and other equipment; non-teaching staff costs; entrance fees to museums, theatres etc. and for insurance costs. It should be noted that any charge for an 'optional extra' activity, as distinct from a request for a voluntary contribution, should not exceed the actual cost of providing that activity, divided equally by the number of pupils willing to participate. It may not, therefore, include an element of subsidy for any other pupils wishing to participate in the activity whose parents are unwilling or unable to pay the full charge. The costs of teaching staff involved in optional extra activities may only be passed on through charges if:-

- they are engaged specifically by the governors for the purpose of providing the activity;
- they are employed by the governors to provide instrumental music tuition; or
- they are teachers already employed by the governors, who have been engaged on a separate contract for services to provide the optional extra.

## **VAT and School Journeys**

To enable schools to reclaim VAT on school journeys the visit should be part of the curriculum and the school should have purchased all elements, apart from accommodation, directly and not via a travel/tour operator. As an educational provider Bosco Schools are allowed to claim VAT back on school trips as long as the tour operator is not subject to TOMS (Tour Operator Margin Scheme). This must be ascertained at the time of booking.

Therefore the process is:-

1. Ask the service provider (tour operator) if they are subject to TOMS
  - If yes then the invoice when it arrives will show a single VAT inclusive amount and will need to be paid as Outside the Scope of VAT

- If no then the VAT can be entered on FMS and will be reimbursed at the end of the financial year
2. For normal trips i.e. coach hire, entrance to zoos, theatres etc where the elements are purchased separately through individual companies, TOMS does not apply and therefore VAT can be claimed back as normal

### **Public Examination Entries**

The Local Governing Committee is required to enter a pupil for each examination in a syllabus for a prescribed public examination for which the pupil has been prepared. A pupil is regarded as having been prepared for the syllabus at the school if the school has provided any part of the necessary preparation. The requirement to enter a pupil may only be lifted where, in the opinion of the Local Governing Committee, there are educational reasons for not entering the pupil, or where the pupil's parents request in writing that the pupil should not be entered. If a pupil fails, without good reason, to complete the examination requirements for any public examination for which the Local Governing Committee has paid or is liable to pay an entry fee, that fee can be recovered from parents.

### **School Minibuses or Transport Provided by Bosco CET**

Any transport provided in school hours by the Bosco CET or the school to carry particular pupils between parts of the school's premises or between the school and any other place where education is to be provided by the Bosco CET or the school must be provided free of charge. However, if a pupil makes use of transport not provided by the Bosco CET or school to travel direct from home to an activity sanctioned, though not provided, by the Bosco CET or the school, then parents may be asked to meet the cost of such travel. An example of this would be travel direct from home to work experience and vice versa.

### **Charging in Kind**

The cost of ingredients, materials, equipment etc. needed for practical subjects such as craft or food technology must be budgeted for and borne by the school. Parents who are willing to contribute in cash or kind can however be encouraged to do so on a voluntary basis. The school may charge for, or require the supply of, ingredients and materials if parents have indicated in advance a wish to own the finished product, if there is one. Schools should obtain written confirmation from parents that they wish to supply or pay for materials on this basis. Pupils will not be treated differently according to whether or not materials are being provided by their parents. It should be recognised that much of the practical work in craft or food technology is of an investigative nature and will not necessarily result in a "finished product"; however, this is an essential part of the learning process.

### **Breakages and Fines**

There is nothing to prevent schools from asking parents to pay for the cost of replacing a broken window or defaced, damaged or lost textbook where this is the result of a pupil's behaviour. Parents cannot, however, be taken to Court for this money.